



**Legacy Gift  
Letter of Intent**

Individuals who plan to make a future gift to the Three Rivers Community Foundation may use this form to communicate their intention and instructions. Planned gifts may include bequests, charitable gift annuities, charitable remainder trusts, charitable lead trusts, gifts of IRA accounts, life insurance, and/or real estate/personal property. *This letter of intent is not legally binding.* Federal Tax ID 91-2049302.

1. \_\_\_\_\_ I have or intend to make a provision for Three Rivers Community Foundation in my will/estate planning.

2. Please provide details about the nature of the provision:

- \_\_\_\_\_ A bequest in a will
- \_\_\_\_\_ Gift of stock, real estate, or other personal property
- \_\_\_\_\_ Gift of IRA or life insurance with the Foundation as beneficiary
- \_\_\_\_\_ Establishing a trust (lead or remainder) or a charitable gift annuity
- \_\_\_\_\_ Other, please specify: \_\_\_\_\_

3. Approximate dollar amount or percentage of planned gift designated for the Foundation: \_\_\_\_\_

4. Please review the fund options available through the Foundation. The intended purpose of this gift is:

\_\_\_\_\_  
(attach a separate sheet if necessary)

Name: \_\_\_\_\_ I wish to remain anonymous \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name and contact information for your Professional Advisor (lawyer, accountant, financial advisor, etc):

\_\_\_\_\_

Please email or mail this form to:  
Three Rivers Community Foundation  
1333 Columbia Park Trail, Suite #310, Richland, WA 99352  
[office@3rcf.org](mailto:office@3rcf.org)