



Three Rivers Heritage Society
Letter of Intent

The Three Rivers Heritage Society is special group of individuals who have made a future commitment to the Three Rivers Community Foundation through a planned gift. Planned gifts include bequests, charitable gift annuities, charitable remainder trusts, charitable lead trusts, and gifts of IRA accounts, life insurance, and real estate.

- I **have** made a provision for the Foundation in my will (or other financial or estate planning document).

- I **will** make a provision for the Foundation as indicated below:
 - A bequest in a will
 - Gift of stock, real estate, or other personal property
 - Gift of IRA or life insurance with the Foundation as beneficiary
 - Establishing a trust (lead or remainder) or a charitable gift annuity
 - Other, please specify: _____

Approximate \$ or % of planned gift designated for the Foundation _____

The intended purpose of this gift is _____

This Letter of Intent is not legally binding.

Name (s) _____

Address _____

City, State, Zip _____

Signature _____ Date _____

- I wish to remain anonymous.

Please mail this completed form to

Three Rivers Community Foundation
2000 Logston Blvd, 133C
Richland, WA 99354